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# TITLE

## VoIP SECURITY MONITORING AND ALARM SYSTEM

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## GENERAL CHARACTER OF INVENTION

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[0001] The present invention relates to a residential, commercial or industrial security monitoring and alarm system. I claim the priority of provisional patent application 60/421849 submitted October 29, 2002. In this particular invention, a plurality of peripheral devices communicate with a system control module (SCM). Upon detection of an event the system establishes a Voice/Video over Internet Protocol (VoIP) call to a remote user or monitoring service. Using VoIP technology leverages several inherent advantages related to IP packet networks. A VoIP call is one that uses a VoIP call signalling protocol to set up a call and a VoIP transport protocol to deliver the payload (audio and video information). Examples of VoIP call signalling protocols include, but are not limited to, the Session Initiation Protocol (SIP) from the Internet Engineering Task Force (IETF) and H.323 from the International Telecommunications Union (ITU). An example of a VoIP transport protocol includes, but is not limited to, the Real-Time Transport Protocol (RTP) from the IETF.

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## BACKGROUND INFORMATION AND PRIOR ART

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[0002] The security monitoring and alarm industry is well established in their practices of monitoring buildings in residential, commercial and industrial settings. They use wireline and wireless systems in which a plurality of sensors, cameras and audio monitors communicate through bi-directional links to a system controller, which itself communicates to a remote central control station, or monitoring service, via a wireless or wireline channel. The sensors, cameras and audio monitors are deployed in specific regions called zones that they monitor. There may be a one to many relationship between the cameras or audio monitors and the sensors. These sensors come in many varieties, such as motion, vibration, smoke or heat detectors. A multitude of CCTV cameras are used with varying features: black & white, colour, infrared, NTSC, PAL, low resolution, high resolution. The audio monitor is some arrangement of microphones, which can be incorporated with the camera, and some audio processing electronics. The wireline link is

5 typically twisted pair copper wire or coaxial cable; the wireless link is in the 800MHz, 900MHz  
or 2.4GHz range. The system controller communicates with a remote central control station  
using methods such as wireless and cellular links, traditional Plain Old Telephone Service  
(POTS) over the Public Switched Telephone Network (PSTN) and in some cases proprietary  
techniques over the Internet. Various techniques exist to capture and record video and audio  
10 images, most notably the VCR and solid-state memory.

[0003] When a sensor detects an event it notifies the system controller, which initiates a  
general or silent alarm, and/or the recording of video and audio information. The general alarm  
is typically a siren. The silent alarm may be a remote notification to a monitoring service, such  
15 as a telephony call set-up in the traditional PSTN network or a wireless network, or some form of  
proprietary notification via the Internet. In general the remote notification is a pre-recorded  
message. No continuous, real-time audio information from the area of event detection is  
transported to the remote user; similarly, no continuous, real-time audio information from the  
remote user is transported to the area of event detection. There are systems using ISDN  
20 connections over the PSTN to deliver real-time audio and video information between the secured  
premises and the central control station.

[0004] There are some doorbell monitoring systems that can be enabled to set-up a telephony  
call to a predefined set of numbers upon actuation of the doorbell button. These systems  
25 invariably use the traditional PSTN network to set up a POTS call. It is difficult and expensive  
to expand these types of systems to include a plurality of peripheral devices due to the inherent  
technology involved in interfacing to the PSTN. Furthermore, data services are not available  
over the communication link between the caller and callee.

30 [0005] There are a number of existing patents relating to the activation of a telephony POTS  
or ISDN call on the PSTN after a trigger event, some of which employ a plurality of wireless and  
wireline devices.

[0006] The U.S. Pat. No. 5,736,927, discloses a system wherein alarm sensors interact with a  
35 system controller over hardwired or wireless links; audio monitors with microphones are coupled  
via twisted pair wire to an audio controller that is also hardwired to the system controller. The  
system allows recording of 6-8 seconds of audio before an alarm and 6-8 seconds of audio after

5 an alarm. The system allows a central station to call in and engage in half-duplex communication with an alarm site for a predefined period of time. This system uses the PSTN to place a call between the system controller and the central control station. This system does not allow full-duplex communication between the central station and the alarm site. This system uses twisted pair wiring between each audio monitor and the audio controller and between the  
10 speakers and audio controller.

[0007] The U.S. Pat. No. 6,452,490, discloses a system for communicating between Customer Premises Equipment (CPE), alarm sensing devices, and alarm monitoring stations. The sensing devices communicate with an end office switch by transmitting a message, such as  
15 Dual-Tone Multi-Frequency (DTMF) digits to that switch. At the switch, the message is processed and a determination is made of which of a plurality of alarm monitoring stations should receive the alarm indication. The system attempts to over come the need for a large number of trunking lines at the alarm monitoring station by sending brief data packets containing alarm information of several events. Never is there any real-time audio or video information  
20 exchanged between the customer premises and the alarm monitoring station. If Voice/Video over IP technology is utilized the need for multiple trunking lines is eliminated since one network connection can handle multiple calls simultaneously.

[0008] The U.S. Pat No. 6,067,346, discloses a system for providing redundancy for security  
25 systems served by the public switch telephone network (PSTN) that includes a cable modem interconnected to a security system controller. This system requires special equipment at a Central Office to detect abnormal line conditions on the local loop to the customer premises. Mention is made of using a cable modem and packet data network to provide redundancy in case the local loop from the Central Office is disconnected. In the advent of a disconnected local  
30 loop, the system would send an alert message via the cable modem over a packet data network. The cable modem can also be connected to a video camera or microphone located at the secured premises so that a video or audio feed to the central monitoring service may be provided via the packet data network. Unfortunately, this patent does not offer any method or description of how this is accomplished. Also, this system only provides simplex, non-real time video and audio  
35 feed via the packet data network. It does not provide real-time, bi-directional (full-duplex) audio communication between the monitoring station and the secured premises. It also does not

5 provide real-time video communication. In both cases, the audio and video is delayed by the transport through the packet data network.

[0009] The U.S. Pat No. 6,429,893, discloses a system for monitoring and recording activity within the range of a proximity detector. The system enables an occupant of a house or building to communicate orally with a person who approaches a door or other threshold either through means disposed at the door or other threshold or remotely. The remote communications is carried out via a wireless link using wireless transceivers and antennas at both ends. This system is limited in operational use by the fact that the remote user must be in range of the wireless communications. A telephone line also provides data message services via a modem. Sending video and audio data over a conventional dial-up modem is extremely slow for video and choppy for audio. Real-time communications are simply not possible.

[0010] The U.S. Pat. No. 6,091,771, discloses a system that provides real-time video and audio data between a customer premises and a central monitoring station via an ISDN conduit. This is an advanced system used by a monitoring service. It employs a plurality of sensors, a plurality of video cameras, a site control unit, an alarm unit and a terminal adapter at the customer premises. A significant amount of proprietary equipment must be installed at the customer premises to process the video feeds. The system uses two POTS lines that are configured for ISDN operation. Although there is a bandwidth improvement over normal analog POTS lines, the data rate is still significantly slower than what is possible using ADSL or Cable modems connected to an IP network.

[0011] A number of shortcomings are inherent in the previous systems as outlined below. These limitations pertain to two distinct uses of security system, namely those that notify a monitoring service and those that notify an individual, such as the owner of the secured premises.

[0012] When the security system contacts an individual upon alarm it attempts to establish a call. When this call is to be established using the existing PSTN a set of telephone numbers pre-programmed in the system are to be dialled. These numbers are dialled one at a time until an answer is reached. This method is inefficient and wastes time during an alarm situation and the resources of the telephone network. What if the individual is not available on any of the pre-

5    programmed telephone numbers, for example, they are in a meeting and do not wish to be disturbed with an intrusive telephone call (and this includes cell phones in vibrate mode). Unless an expensive full-time monitoring service is employed, it is entirely possible that an emergency call could go unheeded.

10    [0013]    In the information age, people may have many devices they use for communications, for example: work phone, home phone, cell phone, email, pager, fax, PDA (Palm), laptop, and desktop. Clearly no solution has been provided yet for a security system to make contact on the first attempt with the correct device, the one at which the user can be reached. Also, the preferences of the individual being contacted may change. They may desire to be contacted in a  
15    certain way, for example, while in a meeting they may prefer an Instant Message on their laptop, while at their office desk the work phone, while on the road their cell phone. Similarly, an operator at a security monitoring service would also prefer varying forms of first contact depending on the current call load. No mechanism exists in a security system to dynamically adjust to user preferences. Furthermore, the security system is not notified dynamically of the  
20    presence of the user. Security systems available today that use the PSTN or cellular networks lack user, or personal, mobility.

[0014]    During an alarm situation the security system attempts to contact an individual. Once the call is established it is not possible for the notified agent to initiate a conference call with  
25    another party, such as the police or a friend in the neighbourhood. It would be beneficial for the user to place a conference call to a third-party without losing real-time contact with the alarm situation. Again, unless a full-time monitoring service is employed, this service is unavailable. Even in the case of a monitoring service, the ability to simultaneously listen in on the alarm call and conference in a 3<sup>rd</sup> call leg is beneficial and improves the ability of the monitoring operator  
30    to keep abreast with the alarm situation.

[0015]    For both professional and private security systems the exclusive use of wireless networks and PSTN have limitations. In the case of wireless networks the user may be out of range of the serviceable area, but chances are there would still be Internet or PSTN access.  
35    Using the PSTN may result in expensive long distance charges if the call placed by the security system is out of the local toll area. Routing the call across the Internet backbone can save

5 significantly on the cost of the call. What is lacking in these security systems is again user and network mobility.

[0016] When the security systems notifies a monitoring service, the use of the PSTN for alarm delivery has a significant infrastructure cost associated with it. If the call center for a monitoring service is servicing a large client base, there will be excessive infrastructure cost associated with renting high-speed digital PSTN connections, like T1/E1 or T3/E3. Further costs include a PBX, wiring, BIX wiring cabinet and from time to time restructuring costs. A call center enabled to receive VoIP calls can significantly reduce this cost by employing IP phones, an Ethernet hub, a single LAN and high-speed Internet connections. As an example, a single 640kbps DSL or Cable modem connection can theoretically handle up to 10 simultaneous VoIP calls with audio in a single direction. In fact, it is common to find DSL and Cable modems that have a down stream data rate of between 6-7Mbps. This translates into a single modem at a call center handling up to 100 VoIP calls. Note that the price of a T1/E1 or T3/E3 PSTN connection is significantly higher than a high-speed Internet connection and can not handle as many simultaneous calls.

[0017] These systems do not employ continuous real-time monitoring using polling because of the need to establish a PSTN circuit. Hence a third party monitoring service cannot be certain that the communication channel between the service and the monitored premises is alive and well in real-time. Although systems exist to detect if the local loop (the two wire connection to the monitored premises from the Central Office) is tampered with, none can detect immediately if there is a failure somewhere else in the PSTN.

[0018] These security systems do not provide a sophisticated web management portal for the user, which can be accessed via any device connected to the Internet that provides a secure web browser that uses protocols like https, ftp, XML etc.

## SUMMARY OF THE INVENTION

[0019] In light of the foregoing disadvantages inherent in the known types of security systems now present in the prior art, the present invention provides a new security system architecture and paradigm wherein the increased level of functionality provided removes the  
10 limitations of the past prior art.

[0020] The general purpose of the present invention, that shall be described subsequently in great detail, is to provide a new security system apparatus and method that has many of the advantages of the security systems mentioned previously and many novel features that result in a  
15 new security system which is not anticipated, rendered obvious, suggested, or even implied by any of the prior art security systems, either alone or in any combination thereof.

[0021] It is a primary object of the present invention to overcome the disadvantages of the prior art by utilizing the Internet and VoIP technology in a security system that uses a network of  
20 peripheral devices in concert with a system control module.

[0022] The present invention relates to a Voice/Video over Internet Protocol (VoIP) alarm apparatus for detecting an intrusion by an intruder into a residential, commercial or industrial premise and subsequently establishing an audio VoIP call to a remote device. The VoIP alarm  
25 apparatus comprises a sensor for detecting the intrusion by the intruder. The VoIP alarm apparatus further comprises a peripheral device that has a first connection to the sensor. The peripheral device has a first processor, a first memory and a microphone. The first connection is adapted to the first processor. The microphone is adapted to the first processor. The microphone converts sound energy in the physical locality of the sensor to audio information suitable for the  
30 first processor. The first processor runs a first control algorithm. The first control algorithm is stored in the first memory. The VoIP alarm apparatus further comprises a system control module. The system control module has a second connection to the peripheral device. The system control module has a second processor and a second memory. The second memory can be a hard disk drive and a solid state memory device. The second connection is adapted to the  
35 second processor and to the first processor. The second processor runs a second control algorithm that includes a VoIP call processing algorithm. The second control algorithm is stored

5 in the second memory. The VoIP alarm apparatus further comprises a modem that has a third connection to the system control module. The modem provides an Internet connection. The sensor detects the intruder and signals the peripheral device through the first connection. The peripheral device subsequently signals the system control module through the second connection. The system control module subsequently establishes an audio VoIP call through the third  
10 connection and through the modem to a remote device accessible through the Internet connection. The audio from the microphone of the peripheral device is sent to the remote device.

[0023] In another embodiment of the present invention, the peripheral device further comprises a video camera. The video camera is adapted to the first processor. The video camera  
15 generates images of the physical locality of the sensor and transfers these images to the first processor. The first processor transfers the images to the system control module. The system control module transfers these images to the remote device through the VoIP call.

[0024] In again another embodiment of the present invention, the peripheral device further  
20 comprises a speaker, a keypad, a display and a doorbell button. The speaker, the keypad, and the display are adapted to the first processor. The speaker converts audio information from the first processor into sound energy in the physical locality of the sensor. The keypad is for user input and the display is for prompting a user with menus and status information.

25 [0025] In another embodiment of the present invention, the sensor is connected to the system control module. The sensor detects the intruder and signals the system control module directly.

[0026] In another embodiment of the present invention, the first control algorithm includes a  
30 VoIP call processing algorithm.

[0027] In another embodiment of the present invention, the modem is a cable modem, or a GPRS or CDMA cellular modem, or a Digital Subscriber Line modem (xDSL). Furthermore, different forms of xDSL modems may be used, such as an Asymmetric DSL modem, a High-speed DSL modem, a Very-high-speed DSL modem, or DSL-Lite modem.

35 [0028] In another embodiment of the present invention, the system control module is an IBM compatible personal computer.



[0029] In another embodiment of the present invention, the alarm apparatus further comprises a first Bluetooth™ radio adapted to the first processor. The first processor runs a Bluetooth™ wireless communication protocol stack. A second Bluetooth™ radio is adapted to the second processor. The second processor runs a Bluetooth™ wireless communication  
10 protocol stack. The second Bluetooth™ radio communicates with the first Bluetooth™ radio.

[0030] In another embodiment of the present invention, the connection between the system control module and the peripheral device is wireless or wired Ethernet.

15 [0031] In another embodiment of the present invention, the second control algorithm further comprises a conferencing bridge algorithm. The conferencing bridge algorithm provides a VoIP audio and/or video conference between a plurality of peripheral devices and a plurality of remote devices.

20 [0032] In another embodiment of the present invention, the second control algorithm further comprises a Dual-Tone Multi-Frequency (DTMF) detection algorithm. The DTMF detection algorithm detects DTMF tones from a remote device.

[0033] In another embodiment of the present invention, the VoIP call processing algorithm  
25 includes a Session Initiation Protocol (SIP) software stack. The SIP stack is used for VoIP call signalling between the system control module and the remote device. The Internet Engineering Task Force developed the Session Initiation Protocol.

[0034] In another embodiment of the present invention, the VoIP call processing algorithm  
30 includes a H.323 software stack. The H.323 stack is used for VoIP call signalling between the system control module and the remote device. The Internet Engineering Task Force developed the H.323 protocol.

[0035] In another embodiment of the present invention, the VoIP call processing algorithm  
35 includes a Real-time Transport Protocol (RTP) software stack. The RTP stack used to send and receive audio and video information through the VoIP call. The Internet Engineering Task Force developed the RTP protocol.

[0036] In another embodiment of the present invention, the VoIP call is an Instant Message.

[0037] In another embodiment of the present invention, multiple VoIP calls between multiple peripheral devices and multiple endpoints may exist at the same time.

[0038] In various embodiments of the present invention, the remote device can be attached to the Internet, or an internet, or a public switched telephone network or a cellular network.

[0039] In various embodiments of the present invention, the remote device can be an IP enabled telephone, or a cellular phone, or a computer, or a POTS telephone, or a cordless phone, or a multimedia PC, or a PDA, or a pager, or a fax machine.

[0040] In another embodiment of the present invention, a method of notifying a remote device of an intrusion by an intruder into a residential, commercial or industrial premise is provided. The method comprising the steps of detecting the intruder using a sensor, the sensor communicating the intrusion detection to a peripheral device, the peripheral device communicating the intrusion detection to a system control module, the system control module establishing a VoIP call to the remote device using a VoIP call processing algorithm, the system control module instructing the peripheral device to send audio information to the system control module from a microphone on the peripheral device, the system control module sending the audio information from the peripheral device to the remote device.

[0041] In another embodiment of the present invention, a method of notifying a remote device of an intrusion by an intruder into a residential, commercial or industrial premise is provided. The method comprising the steps of detecting the intruder using a sensor, the sensor communicating the intrusion detection to a first peripheral device, the first peripheral device communicating the intrusion detection to a system control module, the system control module establishing a VoIP call to the remote device using a VoIP call processing algorithm, the system control module instructing the first peripheral device to send audio information to the system control module from a first microphone on the first peripheral device, the system control module sending the audio information from the first peripheral device to the remote device, the system control module detecting the intruder is out of range of the first peripheral device, the system

5 control module detecting the intruder is in range of a second peripheral device, the system control module instructing the second peripheral device to send audio information to the system control module from a second microphone on the second peripheral device, the system control module sending the audio information from the second peripheral device to the remote device through the existing VoIP call, the system control module instructing the first peripheral device  
10 to stop sending audio information.

[0042] In another embodiment of the present invention, a method of notifying a remote device of an intrusion by an intruder into a residential, commercial or industrial premise is provided. The method comprising the steps of a remote user registering with a registrar presence  
15 agent indicating the remote user's availability and a remote device address on which to be reached, a system control module sending a SIP subscribe request to the registrar presence agent, the registrar presence agent notifying the system control module of the availability of the remote user and the remote device address, detecting the intruder using a sensor, the sensor communicating the intrusion detection to a peripheral device, the peripheral device  
20 communicating the intrusion detection to a system control module, the system control module establishing a VoIP call to the remote device using a VoIP call processing algorithm, the system control module instructing the peripheral device to send audio information to the system control module from a microphone on the peripheral device, the system control module sending the audio information from the peripheral device to the remote device.

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[0043] Before explaining at least one embodiment of the invention in detail, it is to be understood that the invention is not limited in its application to the details of construction and to the arrangements of the components set forth in the following description or illustrated in the  
30 drawings. The invention is capable of other embodiments and of being practiced and carried out in various ways. Also, it is to be understood that the terminology employed herein are for the purpose of description and should not be regarded as limiting.

[0044] As such, those skilled in the art will appreciate that the conception, upon which this  
35 disclosure is based, may readily be utilized as a basis for the designing of other structures, methods and systems for carrying out the several purposes of the present invention. It is

5 important, therefore, that the claims be regarded as including such equivalent construction insofar as they do not depart from the spirit and scope of the present invention.

## BRIEF DESCRIPTION OF THE DRAWINGS

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[0045] In the drawings which illustrate by way of example only a preferred embodiment of the invention,

Figure 1 is a network diagram of a simplified version of the security monitoring and alarm system and the VoIP, PSTN and Cellular networks.

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Figure 2 is an expanded block diagram view of the peripheral devices and system control modules.

Figure 3 is a perspective networking arrangement of a plurality of peripheral devices and the system control module.

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Figure 4 is an illustration of the personal mobility afforded by VoIP and SIP.

Figure 5 is a call flow diagram showing the process of address resolution during a SIP VoIP call set-up.

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Figure 6 is a network architecture diagram for SIP presence as used with the present invention.

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## DETAILED DESCRIPTION OF THE INVENTION

[0046] The system illustrated in Figure 1 shows the network diagram of the VoIP Security Monitoring and Alarm System. The peripheral devices 1, 2 and 3 are situated through out the user premises, indicated generally by reference numeral 80, at strategic exterior or interior locations, such as doors, windows, hallways or rooms. This particular drawing shows three

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5 peripheral devices 1, 2 and 3, but there can be more devices located on the premises. These peripheral devices 1, 2, or 3 detect an intruder, called the detected agent, and signal the System control module (SCM) 4 via a wireline or wireless physical interface 5, 6 and 7 respectively. If a wireline interface is used the aggregate of cables would collect in an Ethernet hub 8. If a wireless interface is used the aggregate of channels would terminate on a wireless transceiver 8.

10 The Ethernet hub or wireless transceiver 8 is connected to the SCM 43. An Internet interface 9 connects the SCM 4 to the Internet. Once notified of an intrusion, the SCM 4 begins the process of establishing a VoIP call with a remote user, called the notified agent, by contacting a SIP server or H.323 Gatekeeper 23 using VoIP call signalling protocols such as SIP or H.323. The notified agent can be at an IP network endpoint 20, a PSTN endpoint 21 or a cellular network

15 endpoint 22. Typical endpoints in the IP network include a VoIP phone 10, a multimedia computer 11 or a PDA 12. Once the call is established, the peripheral device 1, 2 or 3 that is currently monitoring the detected agent sends audio data to the SCM 4. The SCM 4 then packetizes the audio data in the VoIP payload format, such as the Real-time Transport Protocol (RTP), and forwards it to the notified agent at endpoint 20, 21, or 22 via the VoIP call previously

20 established. The detected agent may change their location and move out of range of the initial peripheral device 1, 2 or 3, but into the range of an adjacent peripheral device 1, 2 or 3. This is automatically detected and the audio source data is retrieved from the new peripheral device 1, 2 or 3, without interrupting the existing call. This is the basic operation of the system.

25 [0047] The peripheral devices 1, 2 or 3 will be located in various strategic locations throughout the premises 80 and as such will have different external appearances. The appearances may take on the form of the following examples but are not limited to these types. Typical enclosures include an intercom located in hallways and rooms, a doorbell-intercom located at the main entrance to the premises, and an environmentally hardened security surveillance unit that does

30 not have intercom like features located exterior to the building. As shown in Figure 2 the superset of peripheral device features include a video camera 30, microphone 31, speaker 32, LCD display 33, keypad 34, sensor 35, audio/video CODEC 36, a first processor 37 with attached first memory 38, and a communications interface 39. The electronic circuitry is on a PCB that is mounted inside a protective enclosure (not shown). The video camera 30 is either a

35 black & white or colour camera with an analog or a digital output. The microphone 31 converts sound energy into an electrical signal; the speaker 32 changes an electrical signal into sound energy. The CODEC 36 has a video function as well as an audio function. The CODEC 36

5 digitizes an analog video signal into a standard digital format, codes the analog audio signal from the microphone 31 into digital samples, and decodes digital audio samples into an analog audio signal to the speaker 32. The CODEC 36 also serves to perform echo cancellation to minimize the effects of acoustic echo. The LCD 33 and keypad 34 are used to provide intercom features and alarm activation/deactivation functions. With the keypad 34 the user can enter commands to  
10 page other peripheral devices 41 or 42, or even initiate VoIP calls through the SCM 43 to an endpoint in the Internet, PSTN or cellular networks. The sensor 35 may be different types, such as a motion detector, infrared radiation sensor or doorbell signal, and may be located external to the peripheral device 40. The sensor 35 is adapted to the first processor 37. The signal from the sensor 35 is sent to the first processor 37. The peripheral device 40 connects to the SCM 43 via  
15 a communications interface 39. The channel between the peripheral devices 40, 41 or 42 and the SCM 43 may be a wireless channel 60 or wireline channel 61 or 62. The wireline channel 61 or 62 is typically 10/100BaseT and physically consists of twisted pair conductors that aggregate in a hub 44. The communications interface 39 is an Ethernet interface in this case. The wireless channel 60 is either wireless Ethernet or Bluetooth™. The wireless channel 60 terminates on a  
20 wireless transceiver module 45 attached to the SCM 43. The communications interface 39 is a wireless Ethernet or Bluetooth™ interface respectively in this case. The first processor 37 monitors and controls the on-board circuitry and interfaces with the SCM 43. It scans the keypad 34, monitors the sensor 35 and controls the LCD 33 and CODEC 36. It provides the communication interface to the SCM 43; it sends status packets to and receives control packets  
25 from the SCM 43. The status packets indicate the state of the sensor 35, keypad 34 and other on-board circuitry. The control packets from the SCM 43 configure the peripheral devices 40, 41 and 42 and serve to enable/disable the audio path through the CODEC 36 in either direction separately. A first control algorithm is stored on the first memory 38 and runs on the first processor 37.

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[0048] The SCM 43 can be any hardware platform that runs an operating system, such as the Windows 98, 2000, ME, XP or Linux operating systems. Typically, the SCM 43 is an IBM compatible computer or embedded PC with a second processor 46. The SCM 43 includes a set of peripherals including, for example, two 10/100BaseT Ethernet ports 47 & 48, a USB port 49,  
35 a keyboard, mouse and monitor shown generally by reference numeral 57 and adapter 51, and a hard disk drive 52. A connection is made between the Ethernet hub 44 and Ethernet port 47. The wireless adapter 45 is connected to either the hub 44 or the USB Port 49. If an xDSL or

5 Cable modem 53 is used to attach to the Internet, this modem 53 can connect to the SCM 43 via the Ethernet port 48. If a cellular modem 54 is used to attach to the Internet then this modem connects to SCM 43 port 50, which for example can be a USB or serial port. The cellular modem 54 communicates with a cellular station 56. The cellular modem could be a GPRS modem, such as the Enfora SA-G, or a CDMA modem such as the AirLink Raven. Note that the  
10 preferred method to connect to the Internet is by ADSL or Cable modem 53 since their bandwidth capabilities are the best. This bandwidth can easily handle two way audio communication and can handle video traffic with reasonable Quality of Service (QoS). Dial-Up modems 53 may be used for audio only applications when standard speech compressions algorithms or VoCoders are used. The hard disk drive 52 is used to record audio and video data  
15 from the peripheral devices 40, 41 or 42 during an alarm situation using standard formats.

[0049] The SCM runs a second control algorithm on the operating system. This second control algorithm includes a VoIP call processing algorithm, DTMF detection algorithm, Bluetooth<sup>TM</sup> protocol stack and an audio and video conferencing engine. The second control  
20 algorithm monitors the peripheral devices and other algorithms for status. The second control algorithm responds to events by issuing commands to the various system components. A web server also runs on the SCM that contains a user web application. The user can access this website remotely and securely using any Internet browser that supports the https protocol. The website is a graphical monitor and control program. The user can visually see the current  
25 configuration and the status of all peripheral devices. Moreover, the user can change the configuration and initiate a VoIP call to any one of the peripheral devices and can control all aspects of the system. For the website application to run on the SCM, the secured premises must use a static IP address. In the event that the IP address is not static a third-party can host the application. In this case a secure bi-directional channel will be established between the SCM and  
30 the computer hosting the web application. Status and control information will be relayed over this channel.

## DESCRIPTION OF THE PREFERRED EMBODIMENT

[0050] The present invention is intended for security monitoring and alarm systems in the residential, commercial and industrial setting. The current example illustrates how the system can be used in the residential environment, but similar set ups are used in any environment.

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[0051] The preferred method of deploying the system is by using the wireless method of connecting the peripheral devices and system control module. This is especially true if the system is being installed in a home that is already built and containing no 'roughed in' wiring for such a system.

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[0052] Peripheral devices with varying functionality can be chosen and installed simultaneously, such as intercoms, doorbell-intercoms or surveillance units. The peripheral devices are mounted around the home on the exterior and interior at strategic locations. The exterior locations are chosen so the devices monitor entrances to the building such as doors and windows. The inside positions are chosen such that the devices are conveniently located for intercom use while at the same time serving to monitor rooms and hallways. The system control module can be conveniently located anywhere in the home. The best location is usually near the Internet access modem (ADSL/Cable). Note that the premises must have a means of connecting to the Internet.

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[0053] Once the peripheral devices and controller are deployed the system can be powered on. Immediately the wireless modules in the system control module and each peripheral device begin to discover what other devices are in their environment. This is the discovery period of initialization. After this phase is complete there is a network called a 'scatternet'. The network topology of a scatternet is shown in Figure 3. The system control module 100 is the first master device in a chain of master-slave device relationships. The system control module communicates with the first tier of slave devices 101, up to seven in total. Each slave device in the first tier can communicate with up to 7 devices as well, and so on and so on. A 2<sup>nd</sup> order tier 102 is shown in Figure 3, as well as a 3<sup>rd</sup> order tier 103 and 4<sup>th</sup> order tier 104. The depth of master/slave device relationships and the total number of devices is bandwidth limited.

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5 [0054] On the SCM the second control algorithm and web server start automatically when the system control module is powered on. The embedded software on the peripheral devices also starts automatically when the peripheral device is powered on.

[0055] The next step is to set up the configurable parameters of the system. This is done at  
10 the system control module using a keyboard and monitor. These parameters include items such as access codes, the VoIP addresses (URLs) to call during alarm, pre-recorded messages and zone definitions among others. The set-up also includes configuring the system management portal web application. Once the system is configured the user may access this secure portal remotely via any Internet enabled device equipped with a web browser.

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[0056] Once configuration is complete the system is now ready to be used. The SCM sends command packets to and receives status packets from the peripheral devices. It polls each peripheral device to verify availability and operational correctness. The SCM also sends status packets to and receives request packets from an off premises third party monitoring service. This  
20 polling is done to verify availability of the security system to the Internet.

[0057] There are two different operating modes for the system: Normal and Armed. The current operating mode can be selected at any peripheral device with a keypad, at the SCM using the keyboard and monitor, remotely with an Internet browser via the system management portal  
25 or by calling into the SCM and issuing DTMF commands. Both the peripheral devices and SCM behave differently depending on the operating mode.

[0058] In the Normal mode, the peripheral devices function as intercoms and doorbells. They can be used to page people in the house, place outgoing or answer incoming VoIP calls and  
30 notify that someone is at the door. They still notify the SCM when an event like motion, infrared radiation or vibration detection takes place. A novel feature of this invention is the ability to establish multiple simultaneous VoIP calls. In this case, each call is between a peripheral device and a remote endpoint in the Internet, PSTN or cellular network. This is useful for a family or household with many active callers.

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[0059] In Armed mode the peripheral devices function to monitor the environment and notify the SCM when said events take place. The intercom and outgoing call functionality is disabled

5 in all peripheral devices. The doorbell in appearance functions as normal, but in addition to notifying people locally with a chime when pressed, it also places a call to a pre-configured VoIP address. The notified agent can talk to the visitor as if they are still within their home.

[0060] The SCM functionality is essentially the same in the two modes, except that it is  
10 blocked from generating outbound alarms in Normal mode. In Alarm Mode the SCM will generate an outbound call when a peripheral device notifies it of an event or when it loses communication with any one of the peripheral devices.

[0061] During an alarm a remote user receives some form of VoIP notification. Figure 4  
15 illustrates several devices that a user may use for communication to receive this notification: a cell phone 150, a laptop computer 155, a VoIP phone 160, a POTS phone 165, a multimedia computer 170, a PDA 175, a pager 180 and a FAX 185. When the security system attempts to establish a VoIP call it uses a generic URL, joe@sip.office.com 190 to reach the user. The SCM needs to know which particular device the user can be reached on. A feature called 'presence',  
20 described subsequently, can be used to make this determination. First, the SIP address resolution process during call set-up shown in Figure 5 is discussed. This call set-up is a simplified version of what may exist in the network. The SCM 210 wishes to make a call to the user at joe@sip.office.com. When the SCM 210 starts the call establishment process, it performs a DNS SRV 211 query to locate the proxy server 212 for the sip.office.com domain in steps 1 and 2.  
25 The SIP request is then sent to the IP address of this proxy server 212 in step 3. The proxy then consults a location service 213 in step 5, which locates the current registration URL for joe. The proxy 212 then sends an ENUM DNS query in step 7 to DNS server 214 to find the corresponding IP address 215, which is returned and used in the SIP request in step 9. The request is then routed to joe at that IP address 215, who returns a successful SIP response 200  
30 OK in step 10 to the proxy server 212. The proxy server forwards the success response 200 OK in step 11 back to the SCM 210. Now the call is established.

[0062] The above example illustrates the address resolution process for the situation where the user has only a single device. What if the user has several devices, as shown in Figure 4, and  
35 still only one generic URL, joe@sip.office.com? The VoIP feature called presence can be used by the SCM to determine which particular device to contact. Presence services are a new form of communication possible due to the datagram nature of the Internet. Presence can provide

5 information about various attributes such as: presence on the net, location (office, home, visit, travel), call state (ready, on another call), willingness (available, in meeting), preferred medium (text, voice, video, email) and personal preferences. Figure 6 illustrates the SIP presence architecture in relation to the present invention. The presence agent server 304 for the principal, Joe, on the right side of Figure 6 may convey presence for many devices (320, 321, 322, 323,  
10 324, 325, 326) as shown. Connectivity to the network by any device is logged in the SIP proxy registrar and presence agent server 304 on a dynamic basis. The SCM 303, who is a watcher on the left, can find the presence information for Joe by having the SUBSCRIBE message forwarded by the SIP proxies 300, 301 and 302 in the network to the SIP proxy registrar 304 for all the devices that Joe may have. The presence agent server 304 can accept SUBSCRIBE  
15 requests on its own or forward the request to any of the active devices, so that Joe can make the decision to accept or reject the SCM 303 as a new watcher. SIP user preferences can determine to which of several possible devices the SUBSCRIBE message should be routed. NOTIFY messages 305 can then be sent directly from the 'presentity' user agent on one of the devices owned by Joe to the watcher, the SCM 303. These messages indicate the presence of the user on  
20 a particular device. During alarm, the SCM knows beforehand which device to contact (work phone, cell, laptop) and what method of message to send (text, voice, video, email). If the SCM determines that it should reach the laptop with an instant message then a text message will be routed in real-time to the laptop computer. The remote user can then send back a text message commanding the SCM to make an audio and video call to the same device, or perhaps a different  
25 device.

[0063] When the audio call is established, the remote user will initially hear the ambient audio from the peripheral device in the location the event took place that generated the alarm. The user can issue commands to the SCM by using a keypad to send DTMF tones. A DTMF  
30 detection algorithm on the SCM processes the packets coming from the remote user and detects any DTMF tones. The control algorithm then processes the detected tones to perform a specific action requested by the user. Several commands are available to the user, some of which are described below.

35 [0064] The remote user can enable audio to be sent from his location to the peripheral device currently sourcing the ambient audio. The remote user can increase and decrease the volume of

5 the audio path. The remote user can direct the SCM to play an announcement over the speaker at the peripheral device currently sourcing ambient audio.

[0065] The remote user can initiate a conference call to a third-party, such as his neighbour or the police. After the first VoIP call is established the user can send a DTMF command to the  
10 SCM to initiate a conference call. The SCM then begins the VoIP call signalling protocol to invite another party into the existing call. For n-way audio conferencing there needs to be a audio processing algorithm, called a conferencing bridge, that receives all the transmit audio streams, mixes them and sends them back as receive audio streams to their respective sources. This algorithm can run on the SCM or on a third-party conferencing service in the IP network.

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[0066] As a last example of intended use, the present invention allows multiple VoIP calls to be established to remote endpoints in the Internet, PSTN or cellular networks. This functionality is provided when the system is unarmed, hence not providing alarm notification to a remote user. In this mode the system is free to set-up VoIP calls from any peripheral device with a keypad and  
20 LCD to a remote endpoint. The number of simultaneous calls is limited by the bandwidth provided by the wireline or wireless communications interface means between the peripheral devices and system control module. If Bluetooth wireless communications means are used for this interface, then the system can support up to three simultaneous VoIP calls.

25 [0067] To enable one skilled in the art to construct the present invention, several functional components are available on the market. A Session Initiation Protocol stack called dynamicsoft SIP User Agent<sup>TM</sup> is available from Dynamicsoft. The Bluetooth Communications Software for Embedded Systems and the Bluetooth Communications Software for Windows<sup>TM</sup> are Bluetooth protocol stacks from Widcomm. The Bluetooth radio module BTMZ5012A0 is available from  
30 Samsung Electro-Mechanics Co. Ltd. A conferencing algorithm is available from IP Unity. DTMF detection algorithms are available from Texas Instruments. Wireless and wired Ethernet hubs are available from Linksys. IBM compatible personal computers are available from Dell.

[0068] With respect to the above description, it is to be realized that the optimum  
35 dimensional relationships for the parts of the invention, to include variations in size, materials, shape, form, function and manner of operation, assembly and use, are deemed readily apparent and obvious to one skilled in the art, and all equivalent relationships to those illustrated in the

5 drawings and described in the specification are intended to be encompassed by the present invention.

[0069] Therefore, the foregoing is considered as illustrative only of the principles of the invention. Further, since numerous modifications and changes will readily occur to those skilled  
10 in the art, it is not desired to limit the invention to the exact construction and operation shown and described, and accordingly, all suitable modifications and equivalents may be resorted to, falling within the scope of the invention.